



## Selected financial data of KOGENERACJA S.A. Group

Basic figures from consolidated statement of comprehensive income	in PLN thousand		in EURO thousand	
	For the year ended 31 December 2023	For the year ended 31 December 2022	For the year ended 31 December 2023	For the year ended 31 December 2022
Revenue from sales	3 164 375	1 812 201	698 784	386 537
Cost of sales	(2 062 505)	(1 544 492)	(455 460)	(329 435)
Revenue/(cost) of compensation for stranded costs	(108 595)	1 996	(23 981)	426
Operating profit	310 016	160 769	68 460	34 292
Profit before tax	321 684	189 538	71 037	40 428
Net profit	256 719	151 982	56 691	32 417
Net profit for the period attributable to ordinary shareholders	255 697	149 534	56 465	31 895
Net profit for the period attributable to non- controlling interests	1 022	2 448	226	522
Basic earnings per share (in PLN/EURO)	17,16	10,04	3,79	2,14
Other comprehensive income, net of tax	(1 749)	(1 694)	(386)	(361)
Total comprehensive income	254 970	150 288	56 305	32 056
<b>Basic figures from consolidated statement of cash flows</b>				
Net cash flow from operating activities	611 911	425 557	135 127	90 770
Net cash flow from investing activities	(917 533)	(629 686)	(202 617)	(134 310)
Net cash flow from financing activities	334 729	187 375	73 918	39 967
<b>Basic figures from consolidated statement of financial position</b>				
	As at 31 December 2023	As at 31 December 2022	As at 31 December 2023	As at 31 December 2022
Non-current assets	2 798 699	2 363 930	643 675	504 047
Current assets	1 921 844	1 166 908	442 006	248 813
Total assets	4 720 543	3 530 838	1 085 681	752 860
Non-current liabilities	978 183	612 879	224 973	130 681
Current liabilities	1 605 279	1 026 038	369 199	218 776
Equity attributable to ordinary shareholders	2 137 081	1 882 736	491 509	401 445
Equity attributable to non- controlling interests	-	9 185	-	1 958
Equity	2 137 081	1 891 921	491 509	403 403
Number of shares (in thousands)	14 900	14 900	14 900	14 900
Book value and diluted book value per share (in PLN/EURO)	143,43	126,97	32,99	27,07



## Exchange rates of euro used for translation of selected financial data

- Statement of financial position items - average exchange rate announced by NBP as at 31 December 2023 – 4,3480
- Statement of comprehensive income and cash flows items - arithmetic average of average exchange rates announced by NBP as at the end of each month of the period from 1 January to 31 December 2023 – 4,5284
- Statement of financial position items - average exchange rate announced by NBP as at 31 December 2022 – 4,6899
- Statement of comprehensive income and cash flows items - arithmetic average of average exchange rates announced by NBP as at the end of each month of the period from 1 January to 31 December 2021 – 4,6883