

**Announcement of the Management Board
of Convening the Extraordinary General Meeting of the Company
Zespół Elektrociepłowni Wrocławskich KOGENERACJA S.A.**

The Management Board of Zespół Elektrociepłowni Wrocławskich KOGENERACJA Spółka Akcyjna with its registered office in Wrocław, acting pursuant to Article 398, Article 399 § 1, Article 402¹ § 1 and § 2, and Article 402² of the Act of 15 September 2000 – Code of Commercial Partnerships and Companies, and pursuant to § 18 section 3 letter b of the Company's Articles of Association, in connection with a shareholder's request pursuant to Article 400 § 1 of the Commercial Companies Code, hereby convenes the Extraordinary General Meeting of the Company (the "General Meeting") for 17 April 2024 at 11.00 a.m. The Meeting shall be held at the registered office of the Company in Wrocław at ul. Łowiecka 24, with the following agenda:

- 1) Opening of the Extraordinary General Meeting.
- 2) Appointment of the Chairman of the Extraordinary General Meeting.
- 3) Confirmation that the Extraordinary General Meeting was summoned in a proper way and that it is capable of passing resolutions.
- 4) Adoption of the agenda of the Meeting.
- 5) Changes in the Company's Supervisory Board.
- 6) Decision on incurring the costs of convening and holding the General Meeting.
- 7) Closing of the Meeting.

Description of procedures for attending the General Meeting and exercising voting rights

Pursuant to Article 406¹ § 1 of the Code of Commercial Partnerships and Companies, persons who are shareholders of the Company, sixteen (16) days prior to the date of the General Meeting (date of registration of attendance at the General Meeting), i.e., 01 April 2024, have the right to participate in the General Meeting.

No earlier than after the announcement of the convening of the General Meeting, i.e., no earlier than 21 March 2024, and no later than the first weekday after the date of registration of participation in the General Meeting, i.e., no later than 02 April 2024, in order to ensure participation in the General Meeting, a Shareholder should request from the entity that maintains the securities account the issuance of a personal certificate of the right to participate in the General Meeting.

Three working days before the date of the General Meeting, i.e., on 12, 15, 16 April 2024, from 8:00 a.m. to 2:00 p.m., at the Secretary's Office of the Supervision and Management Systems Department (building A, ground floor, room 100), the Management Board of the Company will put out a list of Shareholders entitled to participate in the General Meeting at the registered office of KOGENERACJA S.A. in Wrocław at ul. Łowiecka 24.

The Management Board of the Company announces that a Shareholder may request that the list of Shareholders be sent to him/her free of charge by e-mail. A Shareholder requesting that the list of Shareholders be sent to him or her should indicate the e-mail address to which the list should be sent. The request can be sent electronically to the Company's e-mail address: biuro.zarzadu@kogeneracja.com.pl.

The Company's Management Board announces that a Shareholder has the right to participate in the General Meeting and to exercise his/her voting rights in person or by proxy. The proxy of a Shareholder shall exercise all the rights of the Shareholder unless otherwise stated in the power of attorney. The proxy may grant a further power of attorney if it follows from the content of the power of attorney. One proxy may represent more than one Shareholder. In this case, the proxy may cast a different vote for each Shareholder's shares. If a Shareholder holds shares registered in more than one securities account, s/he may appoint a proxy to exercise the rights attached to the shares registered in each of the accounts.

The power of attorney to participate in the General Meeting and exercise the voting right must be granted in writing or in electronic form.

To identify the Shareholder granting the power of attorney and the Proxy representing the Shareholder, the document confirming the granting of the power of attorney should be accompanied by:

- a) in the case of a Shareholder who is a natural person – a copy of the identity card, passport pages allowing identification, or any other official document proving the Shareholder's identity.
- b) in the case of a Shareholder who is not a natural person – a copy of an up-to-date excerpt from the relevant register or other document confirming the existence of such Shareholder and the right of its representative or representatives to represent it, together with copies of the identity card, passport pages allowing identification, or other official document confirming the identity of the representative or representatives authorised to represent the Shareholder.

- c) in the case of a Proxy who is a natural person – a copy of an identity card, passport pages allowing identification or any other official document proving the Proxy's identity.
- d) in the case of a Proxy who is not a natural person – a copy of an up-to-date extract from the relevant register or any other document certifying the existence of such Proxy and the right of its representative or representatives to represent it, together with copies of the identity card, passport pages enabling identification, or any other official document certifying the identity of the representative or representatives authorised to represent the Proxy.

In the case of foreign entities with registered office based in a country where the relevant registers are not kept, a copy of the document confirming the existence of the entity in question and the right of its representative or representatives to represent it should be attached instead of a copy of the current extract from the register referred to in items b) and d) above.

If there is any doubt as to the authenticity of the copies of the documents referred to above, the Company's Management Board reserves the right to require, prior to the commencement of the General Meeting, the submission of the originals of the documents in question or copies thereof certified by a notary public, legal counsel, or other entity authorised to certify their conformity with the originals. If these are not presented, the Shareholder's Proxy may be refused participation in the General Meeting.

Any documents referred to above drawn up in a foreign language shall be accompanied by a relevant translation into Polish, certified by a sworn translator.

If the power of attorney to attend and exercise voting rights at the General Meeting granted by a Shareholder is conditional, a proof that the condition has been fulfilled must also be included. The granting of a power of attorney via electronic means does not require a secure electronic signature verified by a valid qualified certificate. The fact that the power of attorney has been granted in digitally must be notified to the Company by means of electronic communication. The notice should be sent by email to the Company's email address: biuro.zarzadu@kogeneracja.com.pl. A scan of the power of attorney granted and a scan of the documents referred to in a), b), c), and d) above must be sent together with the notice.

The notice should also indicate the e-mail address through which the Company will be able to contact the Shareholder and the Proxy. The Management Board has the right to verify the notifications sent and to take steps to identify the Shareholder and the Proxy, and to confirm the proper authority. In particular, such verification may consist of a follow-up question by telephone or e-mail to the Shareholder or Proxy. The above rules shall apply *mutatis mutandis* to the amendment or revocation of a power of attorney granted. Notices that do not comply with the aforementioned requirements shall have no legal effect on the Company. The Company is not responsible for errors in the completion of the power of attorney form and the actions of persons using those power of attorneys. A Proxy appearing at the General Meeting is obliged to present, upon request of the Company or the person(s) appointed to register Shareholders, the documents enclosed to the notice referred to above.

In case of foreign entities with registered office based in a country where the relevant registers are not kept, a scan of the document confirming the existence of the entity in question and the right of its representative or representatives to represent it should be attached instead of a scan of the current extract from the register.

If there is any doubt as to the authenticity of the documents referred to above, the Company's Management Board reserves the right to require, prior to the commencement of the General Meeting, the submission of the originals of the documents in question or copies thereof certified by a notary public, legal counsel, or other entity authorised to certify their conformity with the originals. If these are not presented, the Shareholder's Proxy may be refused participation in the General Meeting.

Any documents referred to above drawn up in a foreign language shall be accompanied by a relevant translation into Polish, certified by a sworn translator.

The Management Board of the Company further announces that if a Shareholder grants a power of attorney with voting instructions, the Company will not verify whether the Proxies exercise their voting rights in accordance with the instructions they received from the Shareholders. Therefore, the voting instructions should only be given to the Proxy.

Selected rights of Shareholders

The Management Board of the Company announces that a Shareholder or Shareholders representing at least one-twentieth (1/20) of the share capital may request that certain matters be placed on the agenda of the General Meeting. This right is exercised by submitting a request containing an explanatory memorandum or draft resolution(s) relating to the proposed agenda item. The request shall be submitted to the Management Board of the Company no later than 21 days before the date

set for the General Meeting, i.e., 27 March 2024. The request should be submitted to the Management Board of the Company at the address: Zarząd Zespołu Elektrociepłowni Wrocławskich KOGENERACJA S.A. ul. Łowiecka 24, 50-220 Wrocław, or be sent by e-mail to the Company's e-mail address: biuro.zarzadu@kogeneracja.com.pl. The request should be accompanied by copies of documents confirming the right of the person(s) submitting the request to act on behalf of the Shareholder.

The Management Board of the Company announces that a Shareholder or Shareholders representing at least one-twentieth (1/20) of the share capital may, prior to the date of the General Meeting, propose draft resolutions concerning matters placed on the agenda of the General Meeting or matters which are to be placed on the agenda. The submission should be made to the Management Board of the Company at the address: Zarząd Zespołu Elektrociepłowni Wrocławskich KOGENERACJA S.A. at ul. Łowiecka 24, 50-220 Wrocław, or by e-mail to the Company's e-mail address: biuro.zarzadu@kogeneracja.com.pl.

The notification must be accompanied by copies of documents confirming the authority of the person(s) making the submission to act on behalf of the Shareholder.

The Company's Management Board announces that each Shareholder may, during the General Meeting, propose draft resolutions concerning the items on the agenda. The drafts shall be prepared in the Polish language.

Pursuant to Article 428 § 1–5 of the Code of Commercial Partnerships and Companies, during the Meeting, each Shareholder has the right to ask questions concerning the matters on the agenda of the General Meeting.

Use of electronic means of communication

The Management Board of the Company announces that it will not be possible to participate or address the General Meeting by means of electronic communication or to cast one's vote by correspondence or by electronic means.

Registration of attendance at the General Meeting

Persons entitled to attend the General Meeting should register and collect voting terminals directly in front of the meeting room 30 minutes before the start of the General Meeting.

Inspection of documentation

The Company's Management Board announces that the full text of the documentation to be presented to the General Meeting together with the draft resolutions will be available on the Company's website from the date of convening the General Meeting. Other documents relating to matters placed or to be placed on the agenda of the General Meeting prior to the date of the General Meeting will be available on the Company's website as soon as they are prepared or received by the Company from eligible Shareholders.

Place where information is made available

All information relating to the General Meeting is available on the Company's website: <https://kogeneracja.com.pl/en/for-investors/corporate-governance/general-meeting>.

Enclosures:

Attachment No. 1 - Letter from a shareholder of PGE Energia Ciepła S.A. with its registered office in Warsaw requesting the convening of an Extraordinary General Meeting.